



Shenzhen International
深國際
股份代号：00152

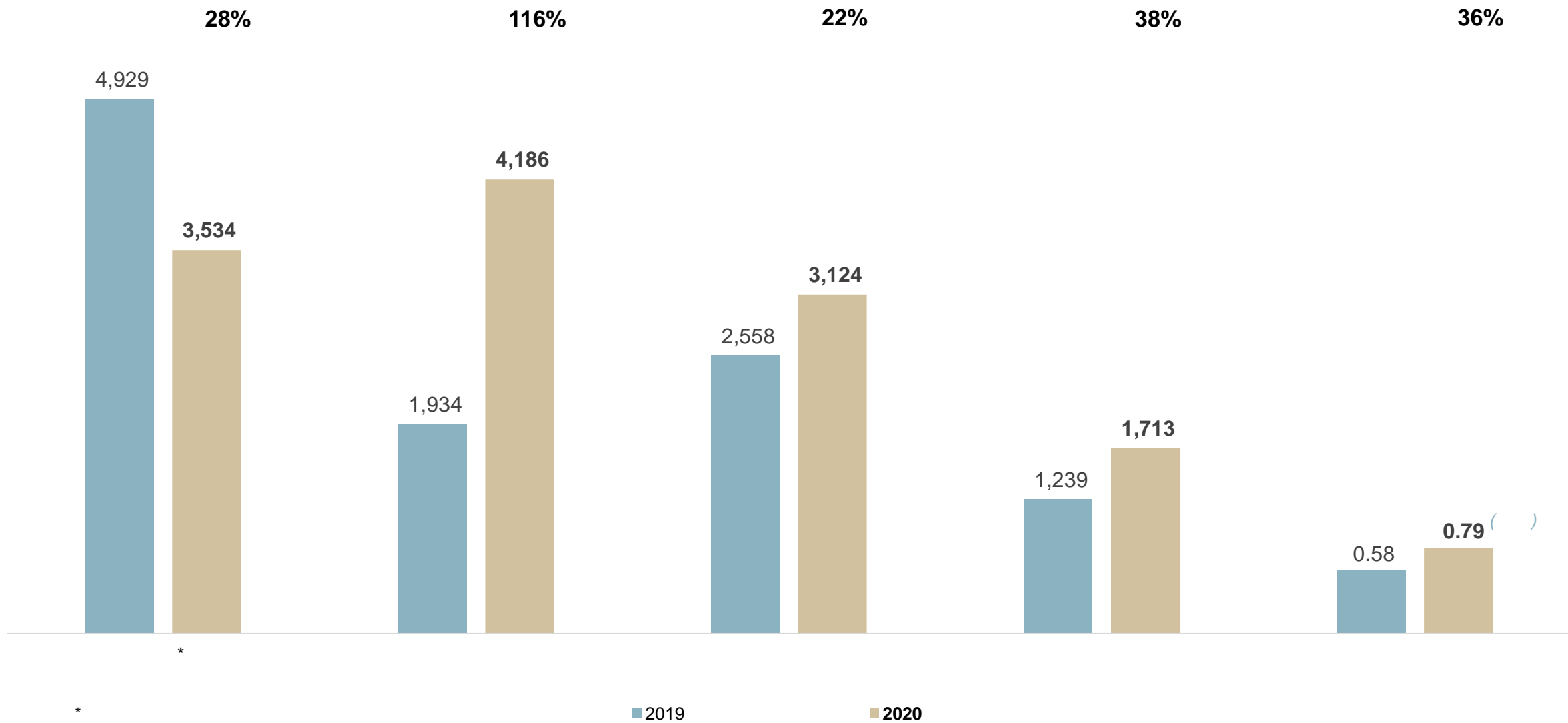
2020 中期业绩 Interim Results

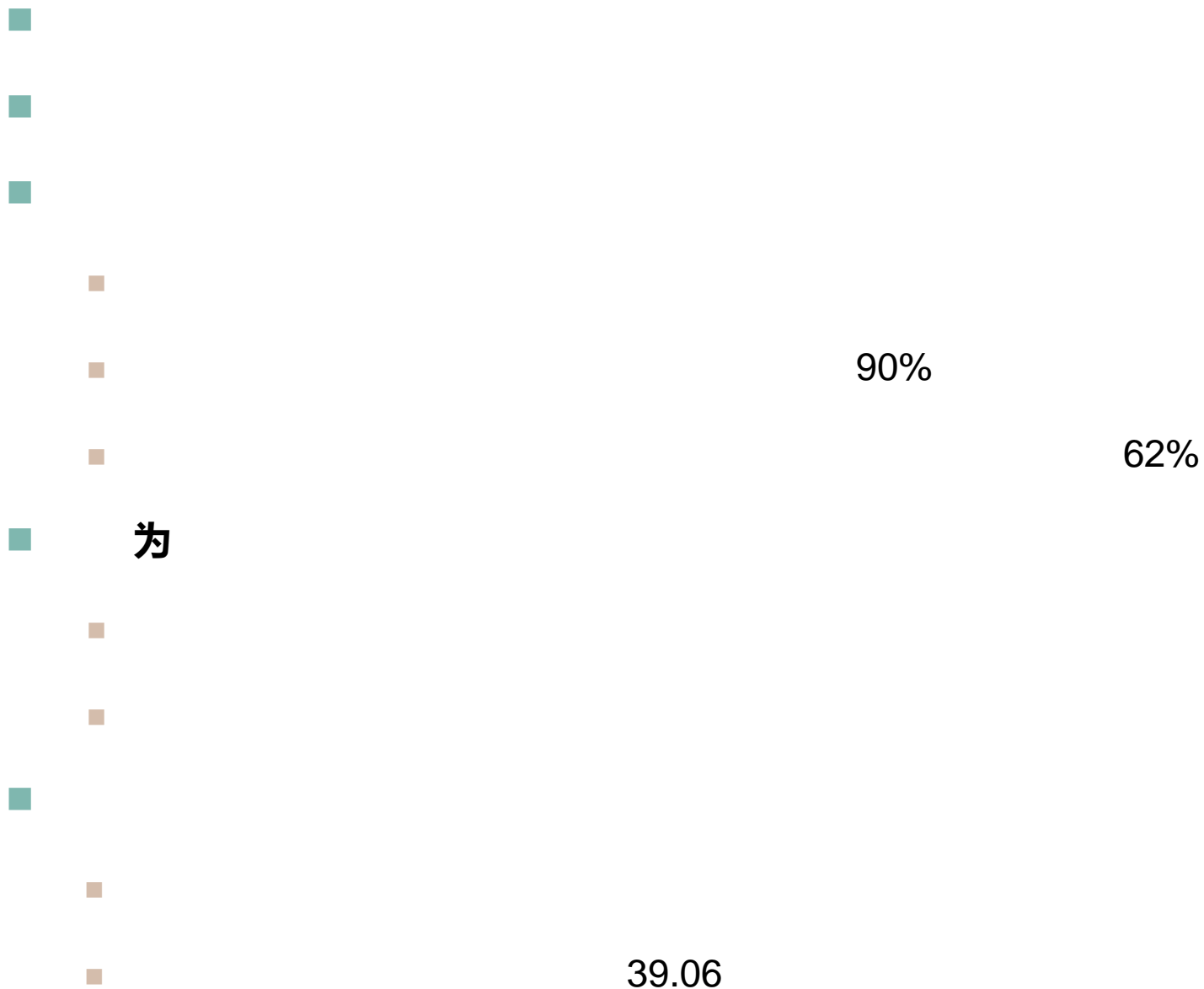
业务分析 Operations Analysis

■

2020 6 30

2020





3.



27

31

684

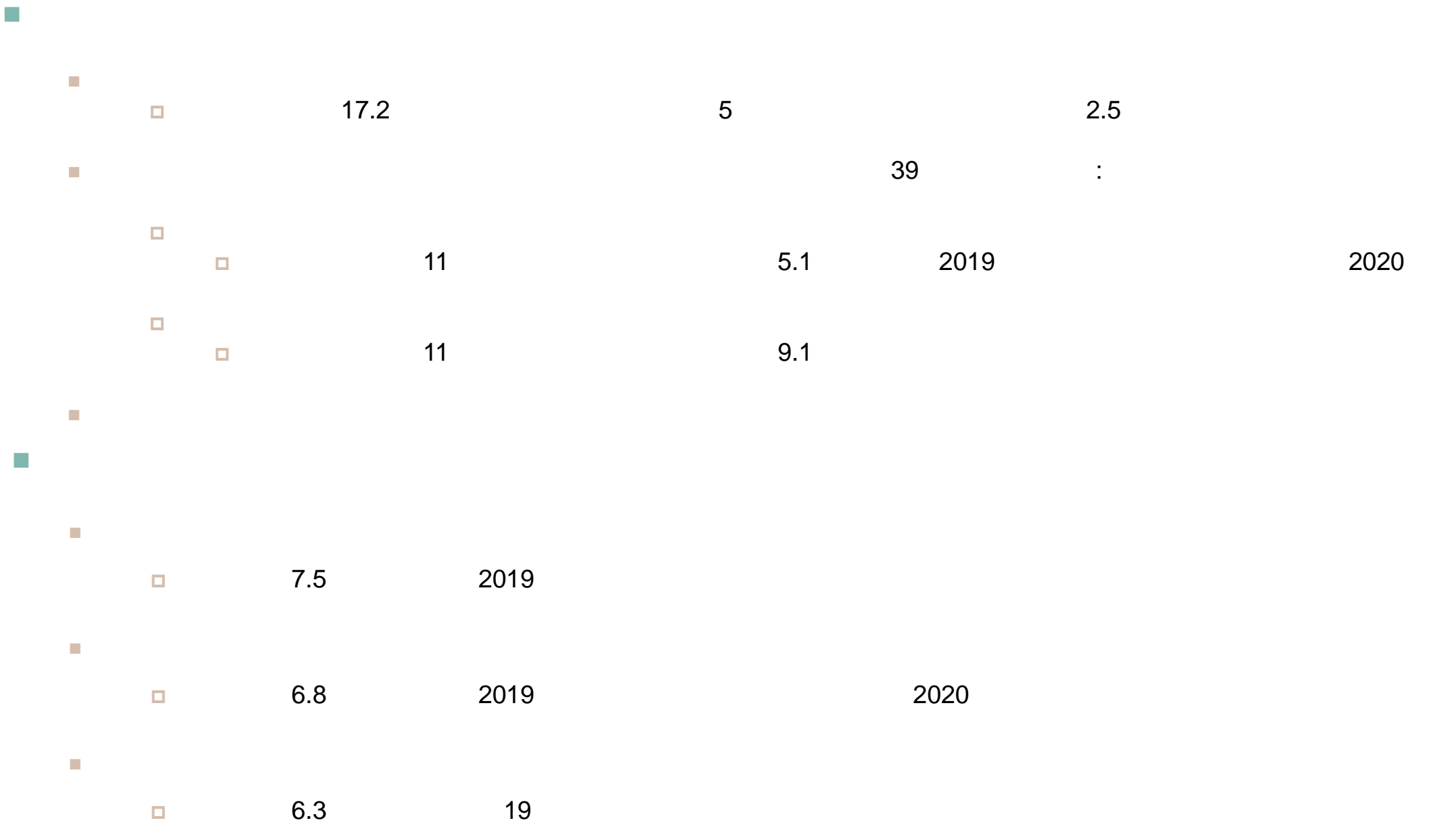


24



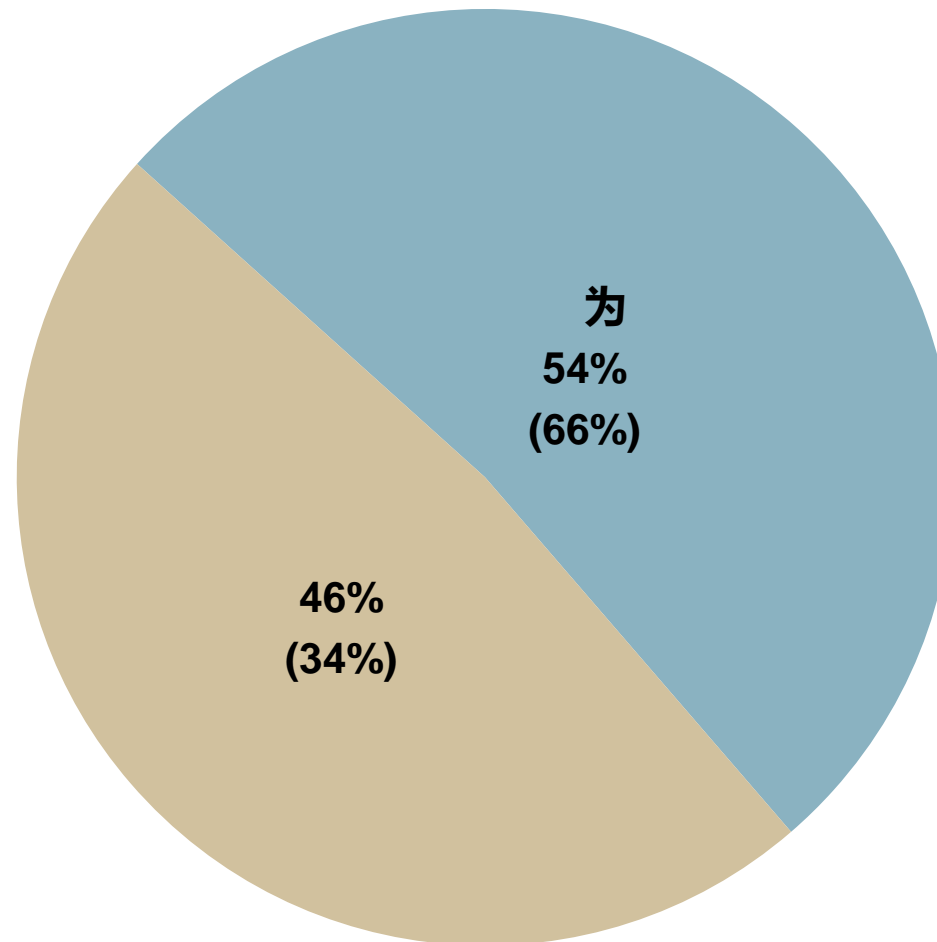
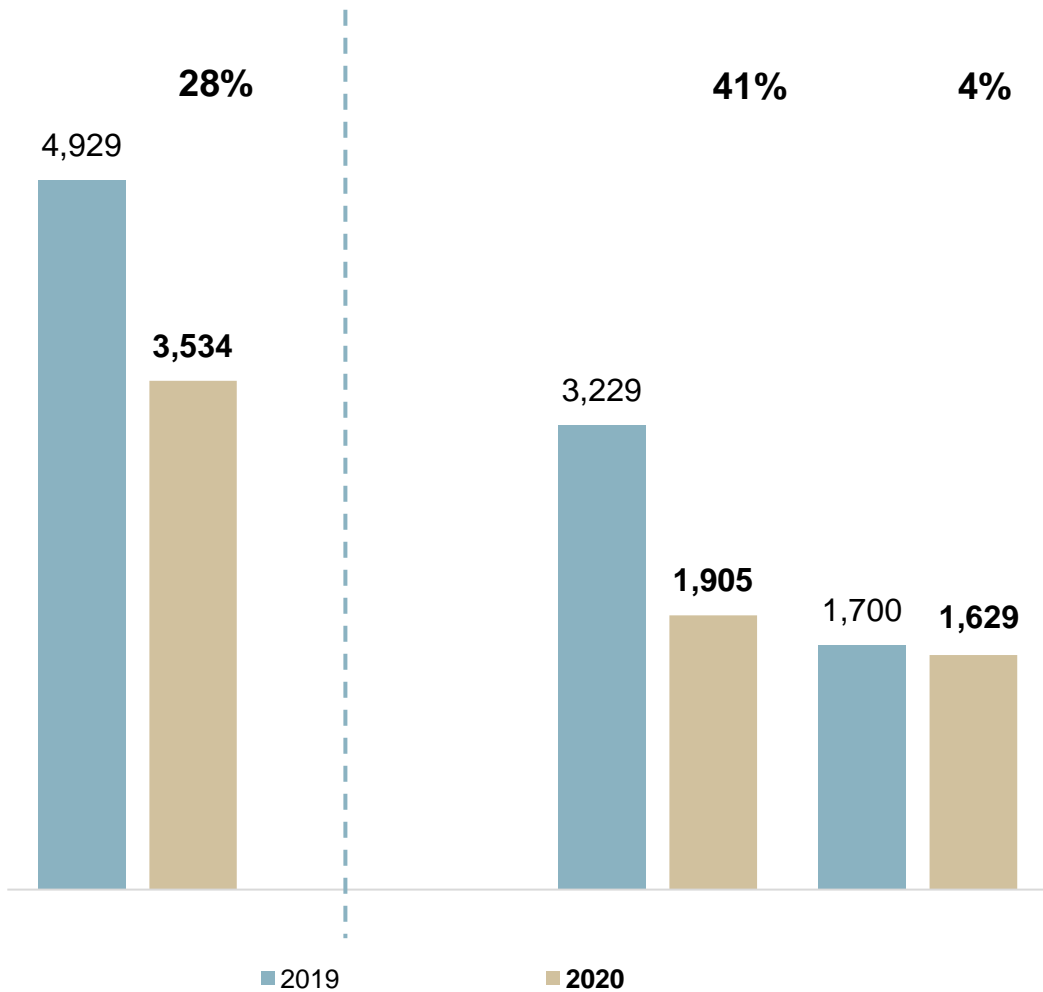
445

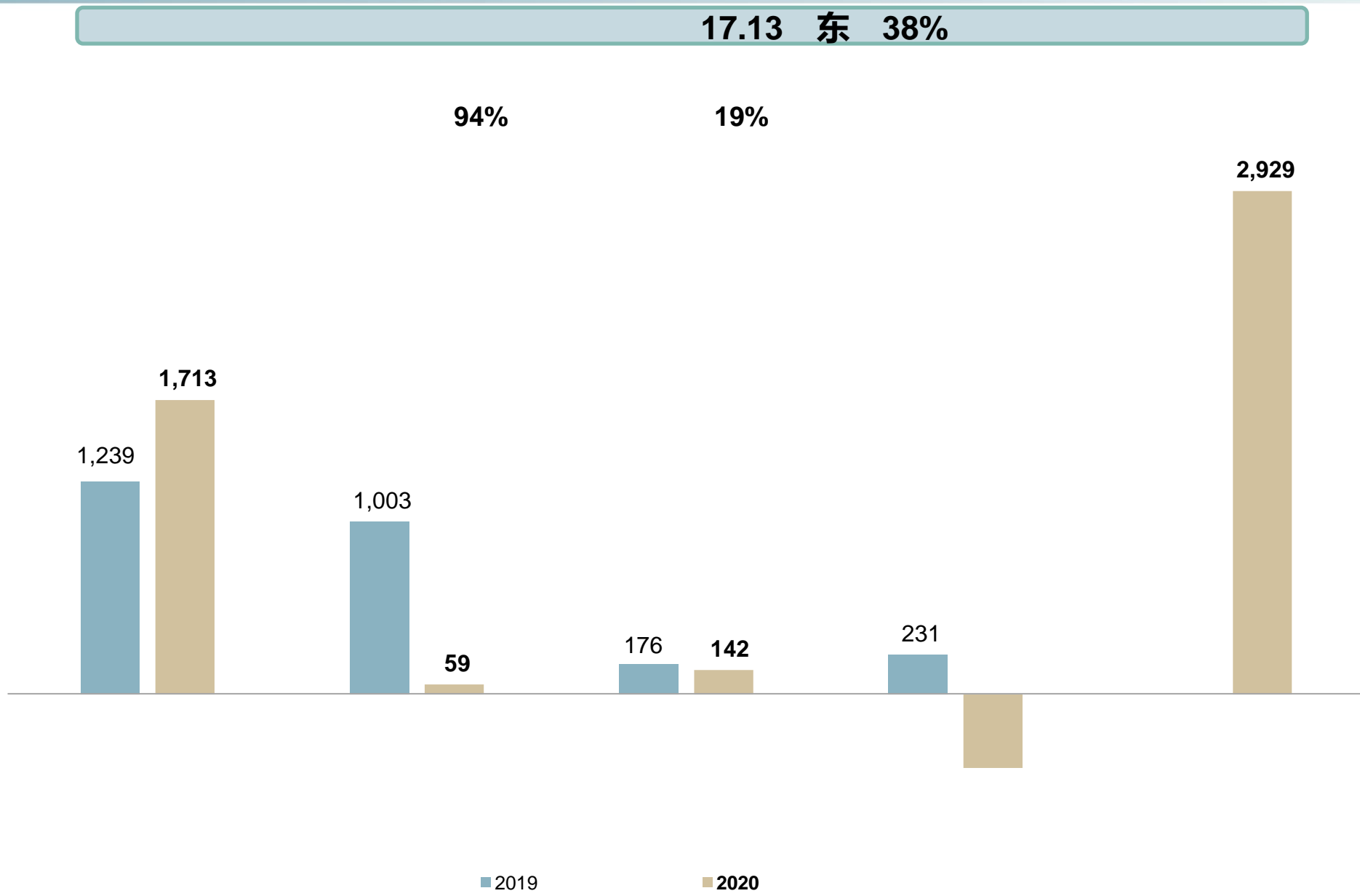




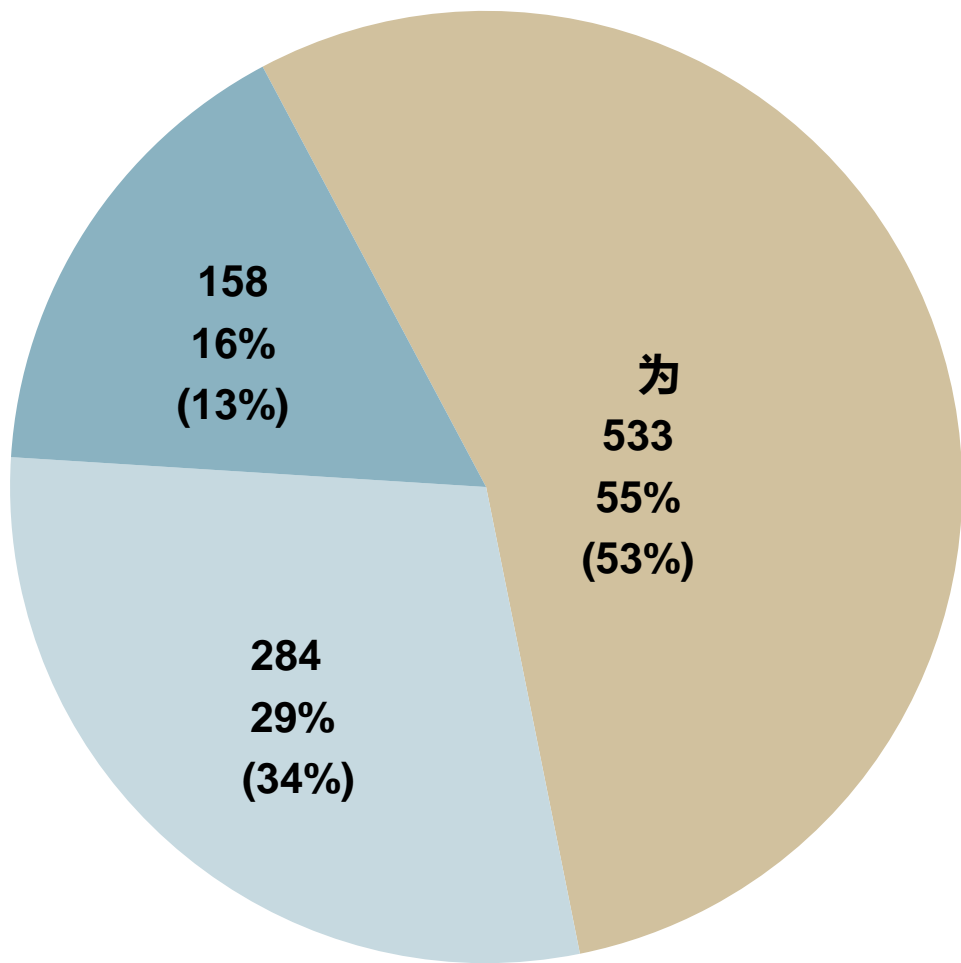
35.34 东

2020 2019



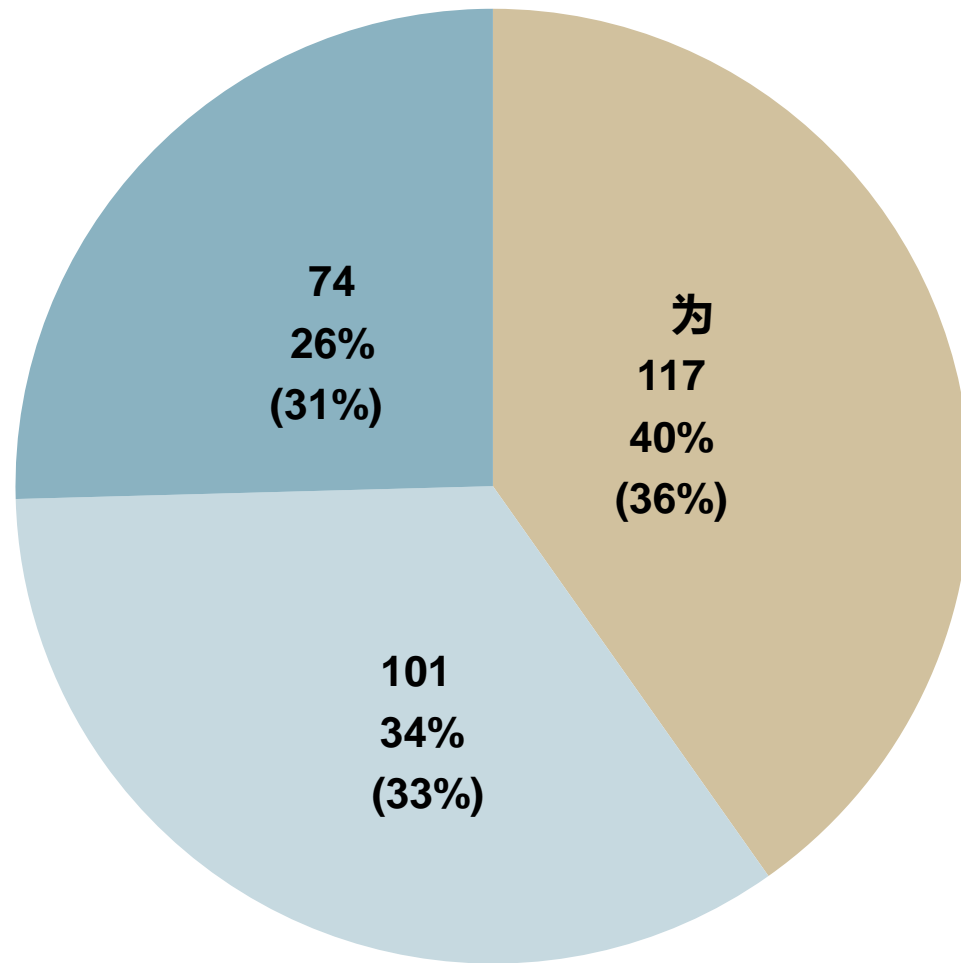


2020 2019



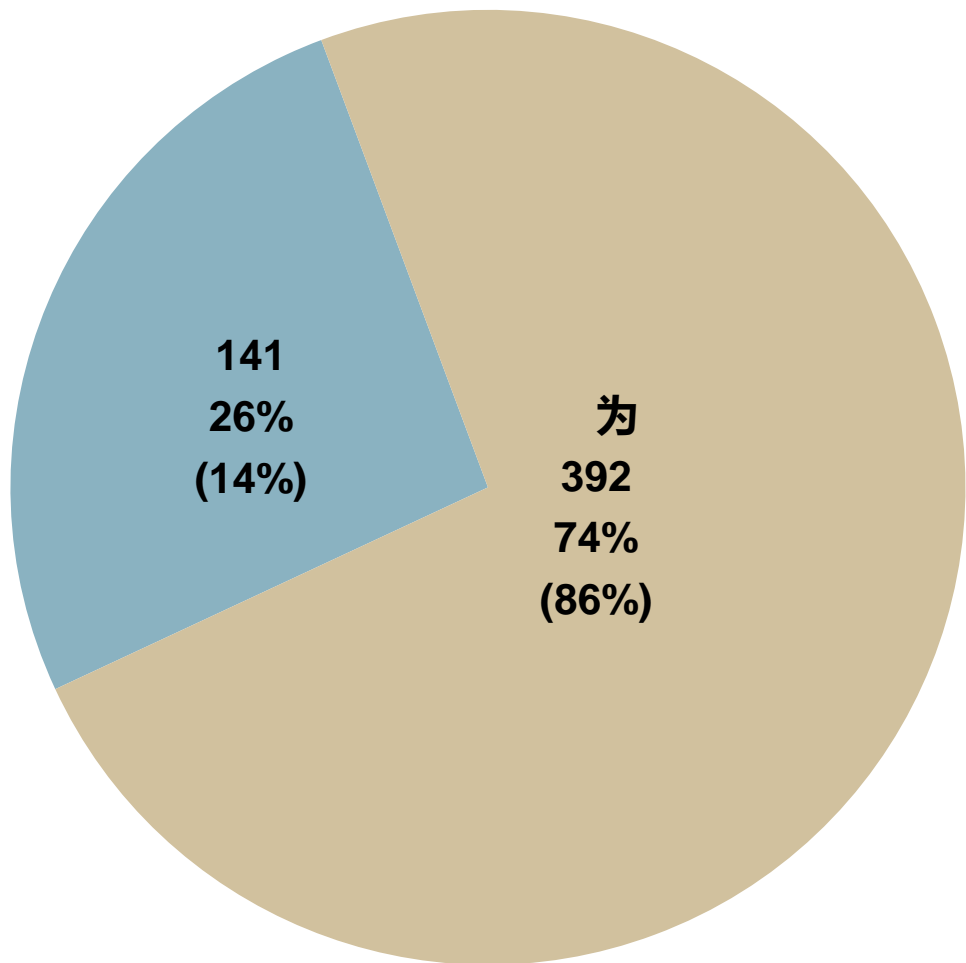
975 东

2020 2019



292 东

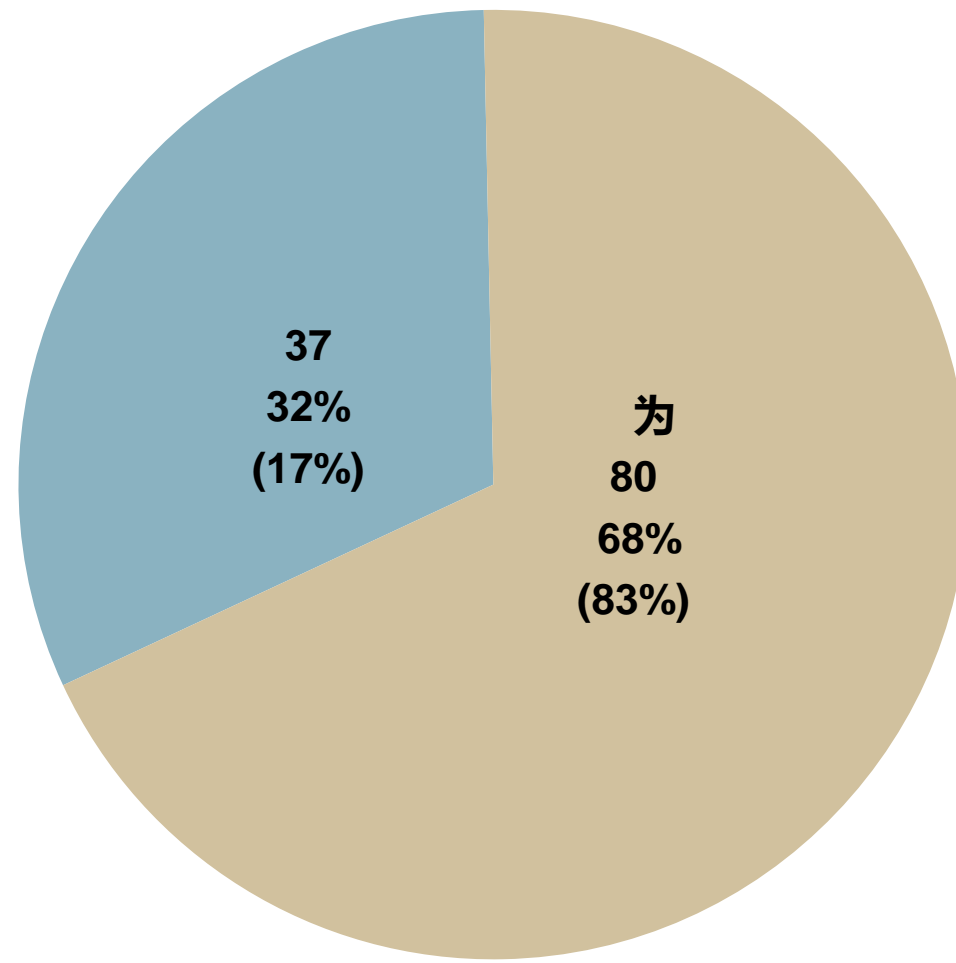
2020 2019



为

533 东

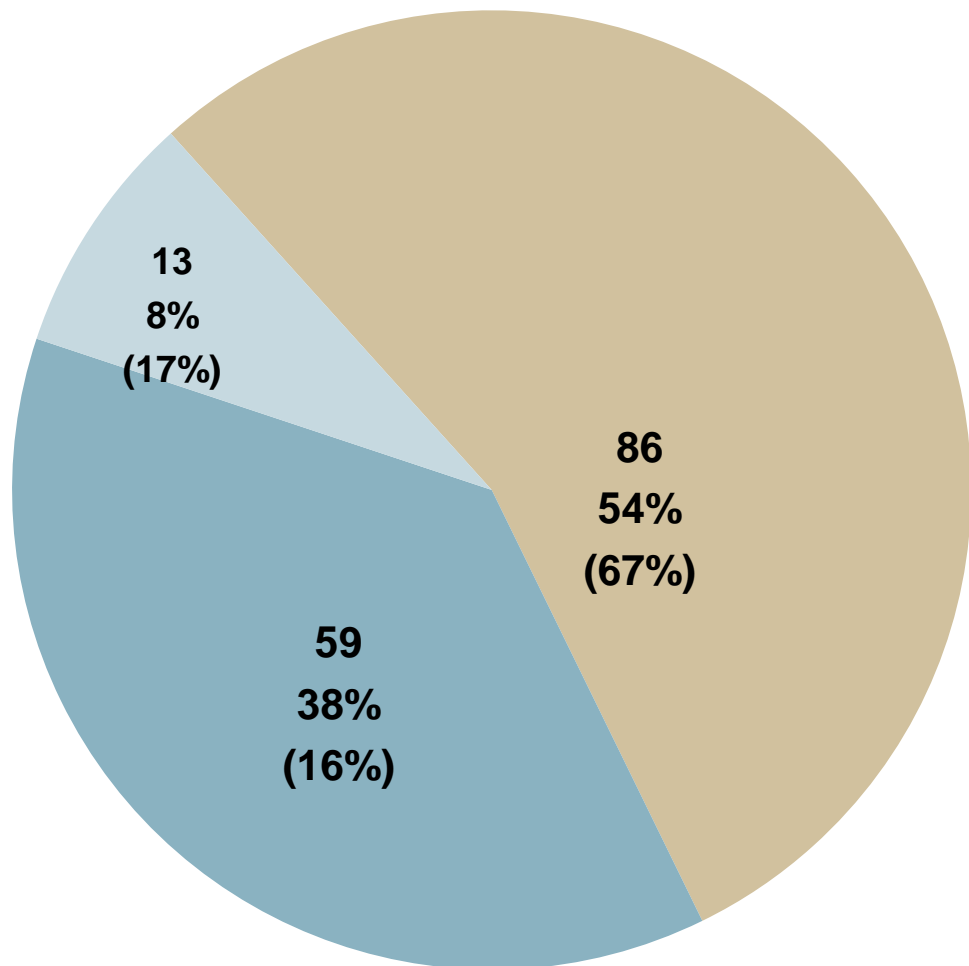
2020 2019



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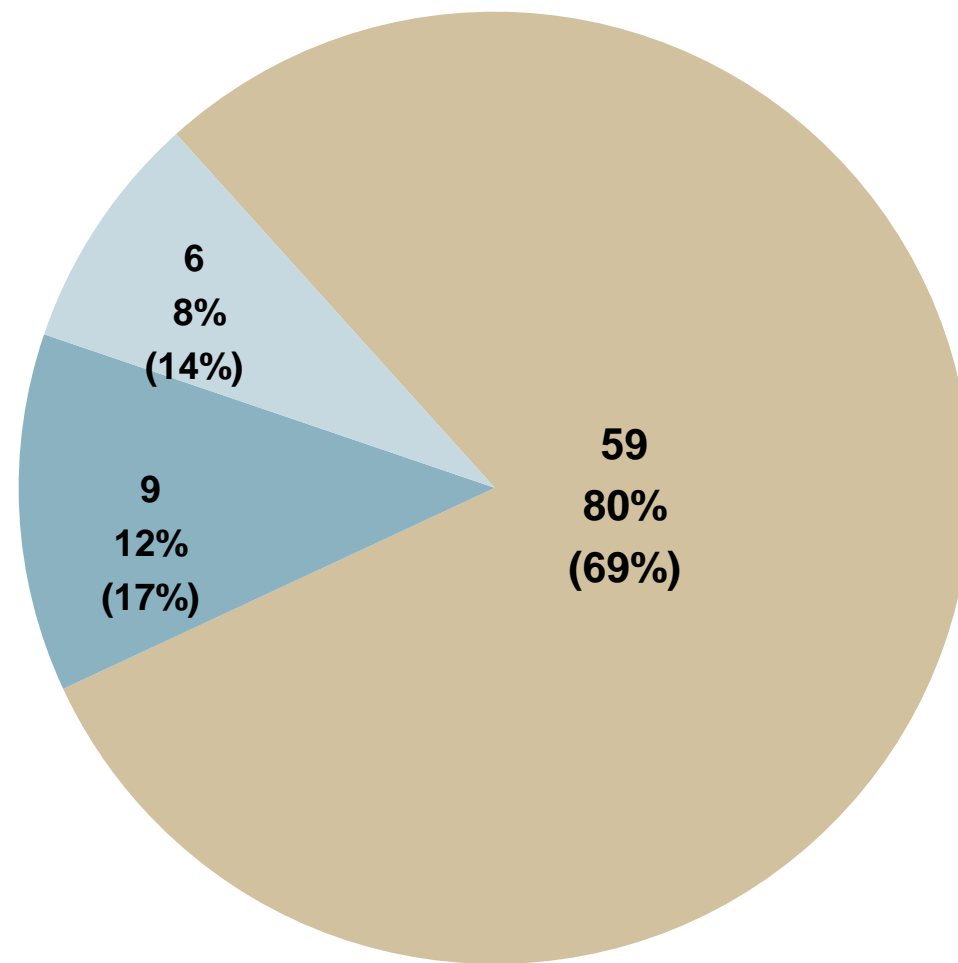
117 东

2020 2019



158 东

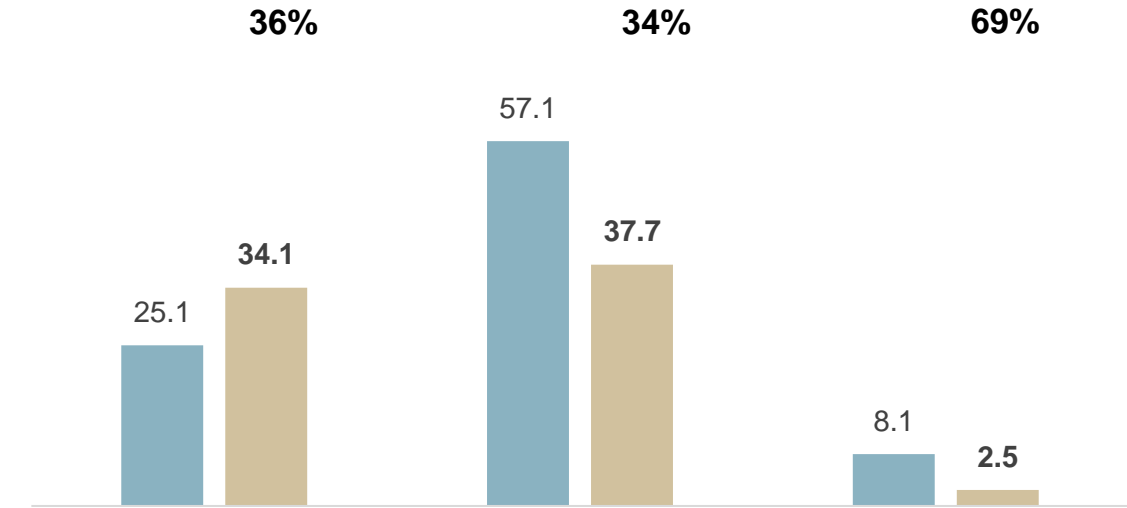
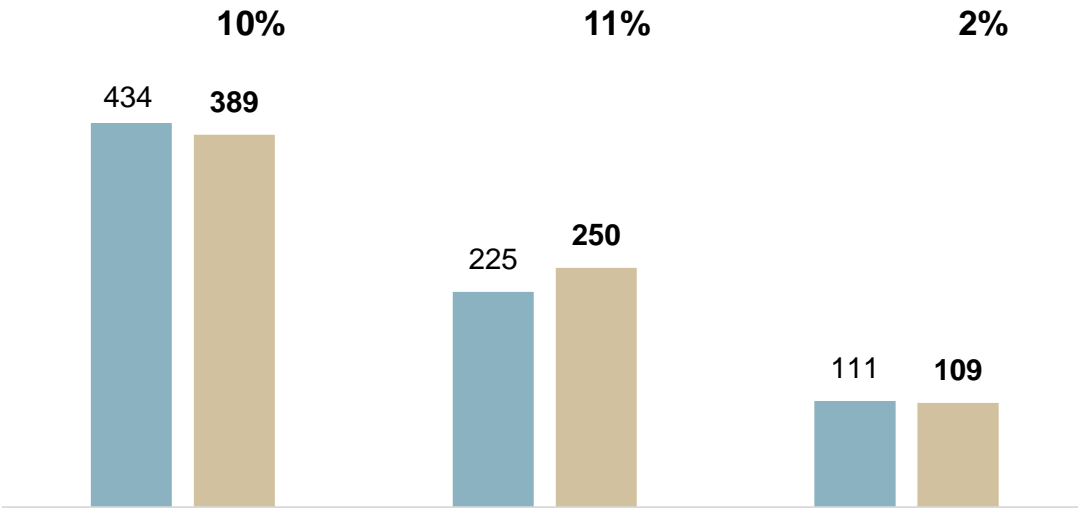
2020 2019



74 东

[Empty bar]

7,990 东 16%#



■ 2019 ■ 2020

■ 2019 ■ 2020

■ 10% : 36% : (4.5 ; 26.5) 2019

2022

#



29%

23%

62%

21%

897.7

640.9

65.0

49.8

369

599

15.5

12.2

2019

2020

2019

2020

307

1,739

23%

2019

2019

15

5.79 ;

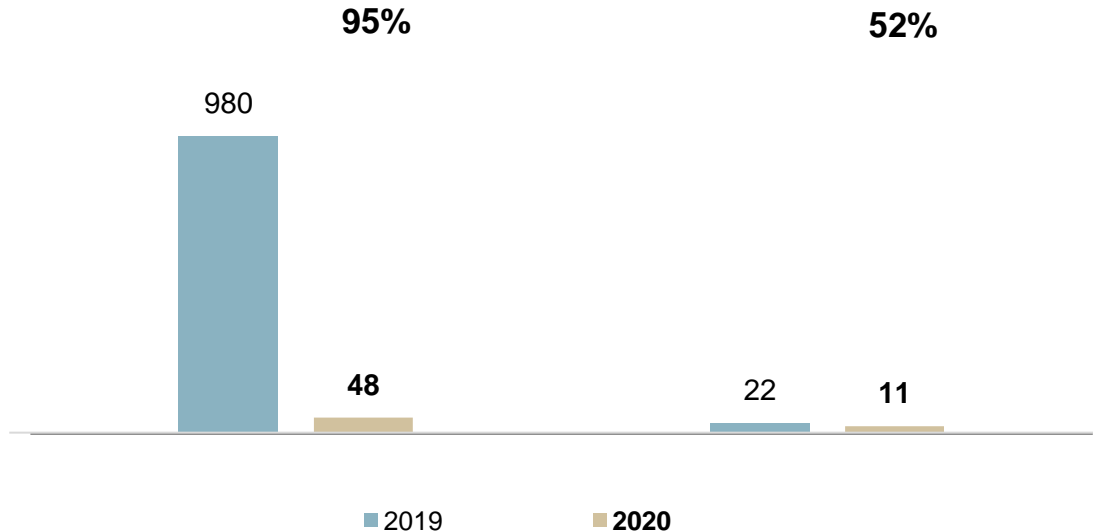
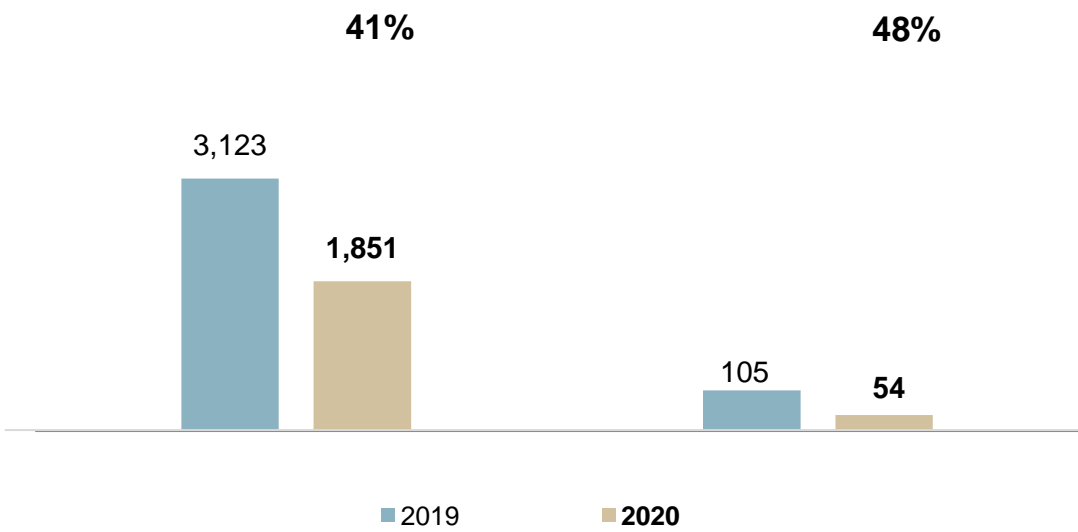
2020

62%

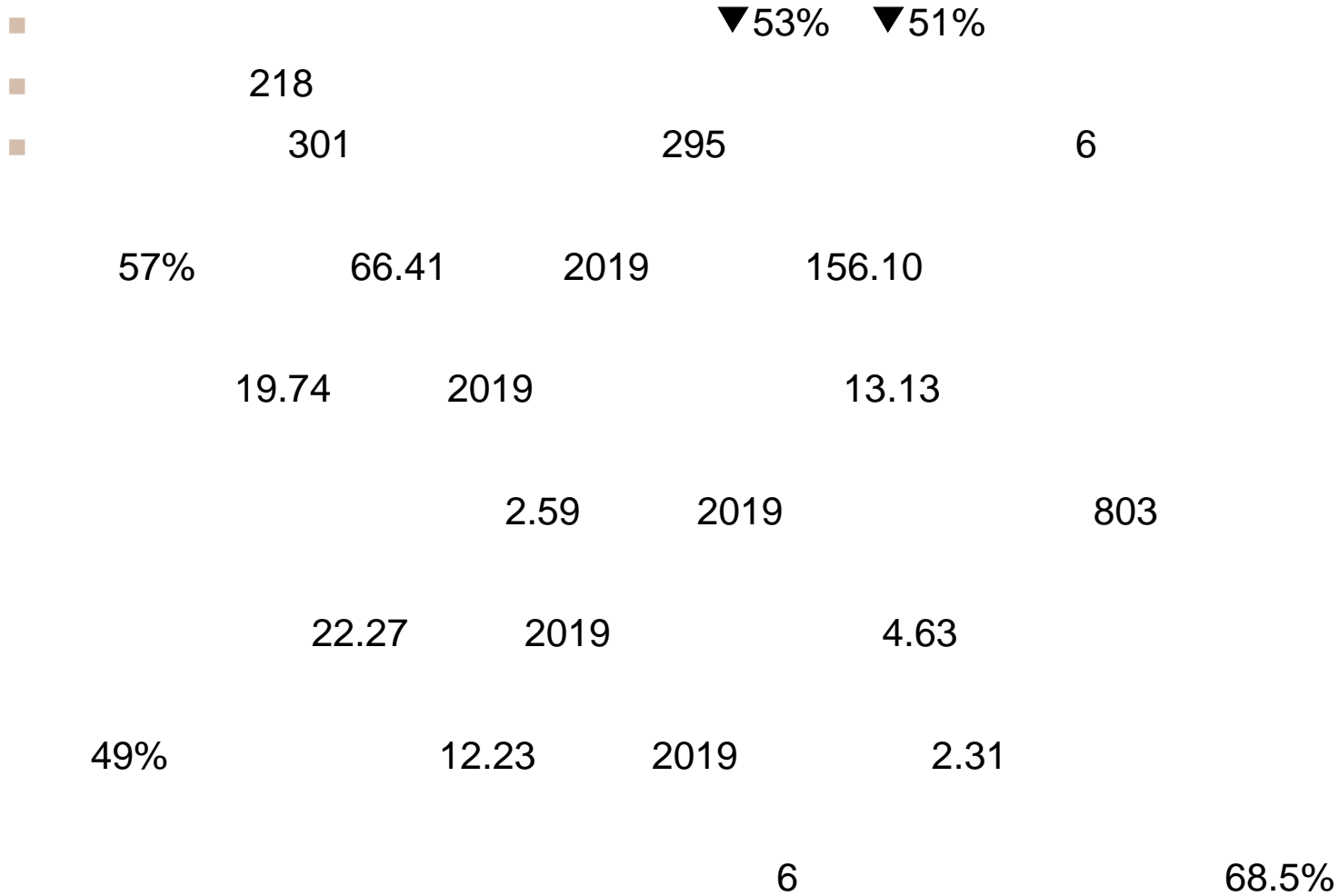
9. 为

* 19.05 东 41%

5,911 东 94%



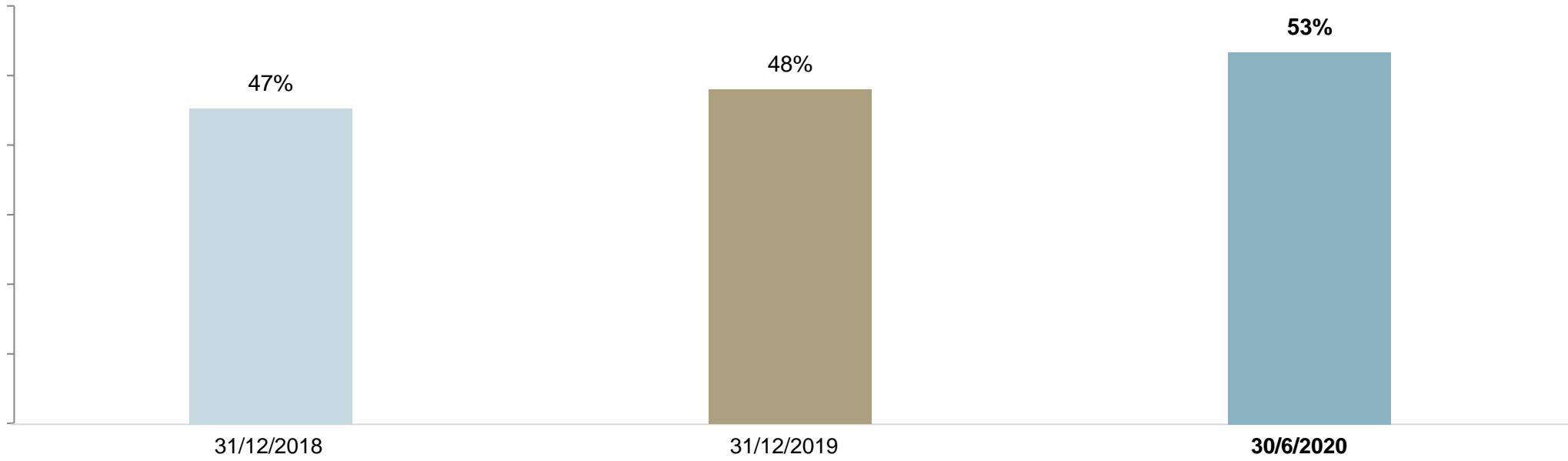
: 65.7 : 76% : 2020



	30/6/2020	31/12/2019	/()
	97,530	91,409	7%
	45,589	47,341	(4%)
	29,247	30,285	(3%)
(东)	13.3	14.0	(5%)
	13,354		(10%)
	16,711	14,182	18%
	519	737	(30%)
	14,041	11,574	21%
	31,271	26,493	18%
	17,917	11,713	53%
(/)	53%	48%	5*
	32%	29%	3*
	39%	25%	14*
	69%	56%	13*



6 30



975.30 ▲ 7%

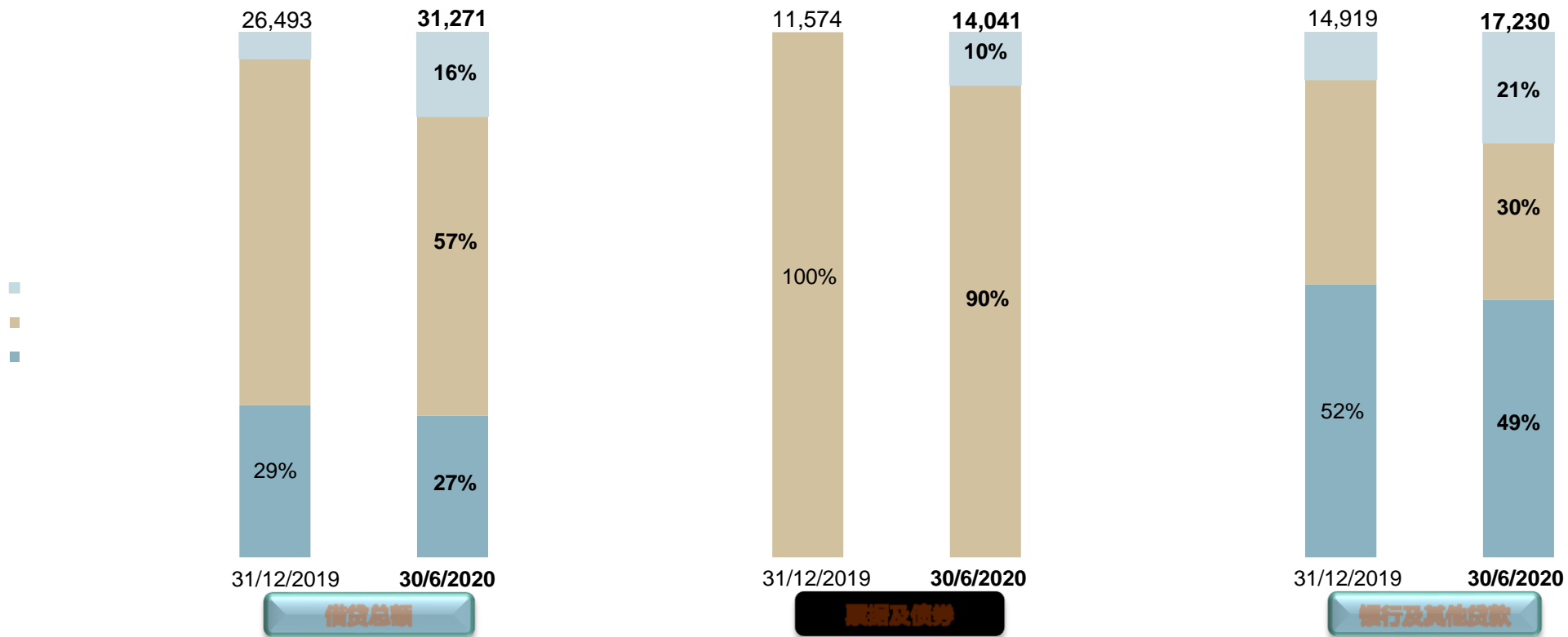
133.54

AAA

Baa2

BBB

BBB

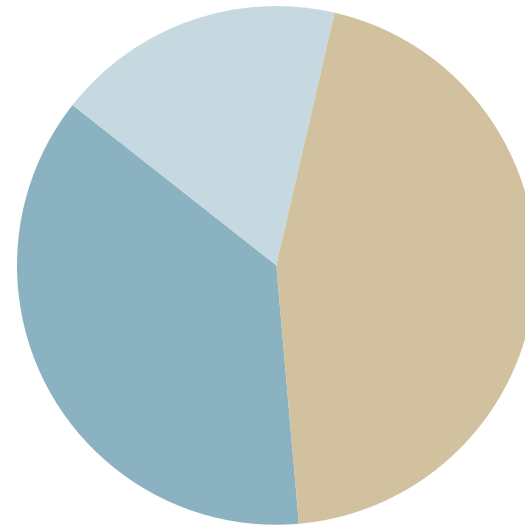


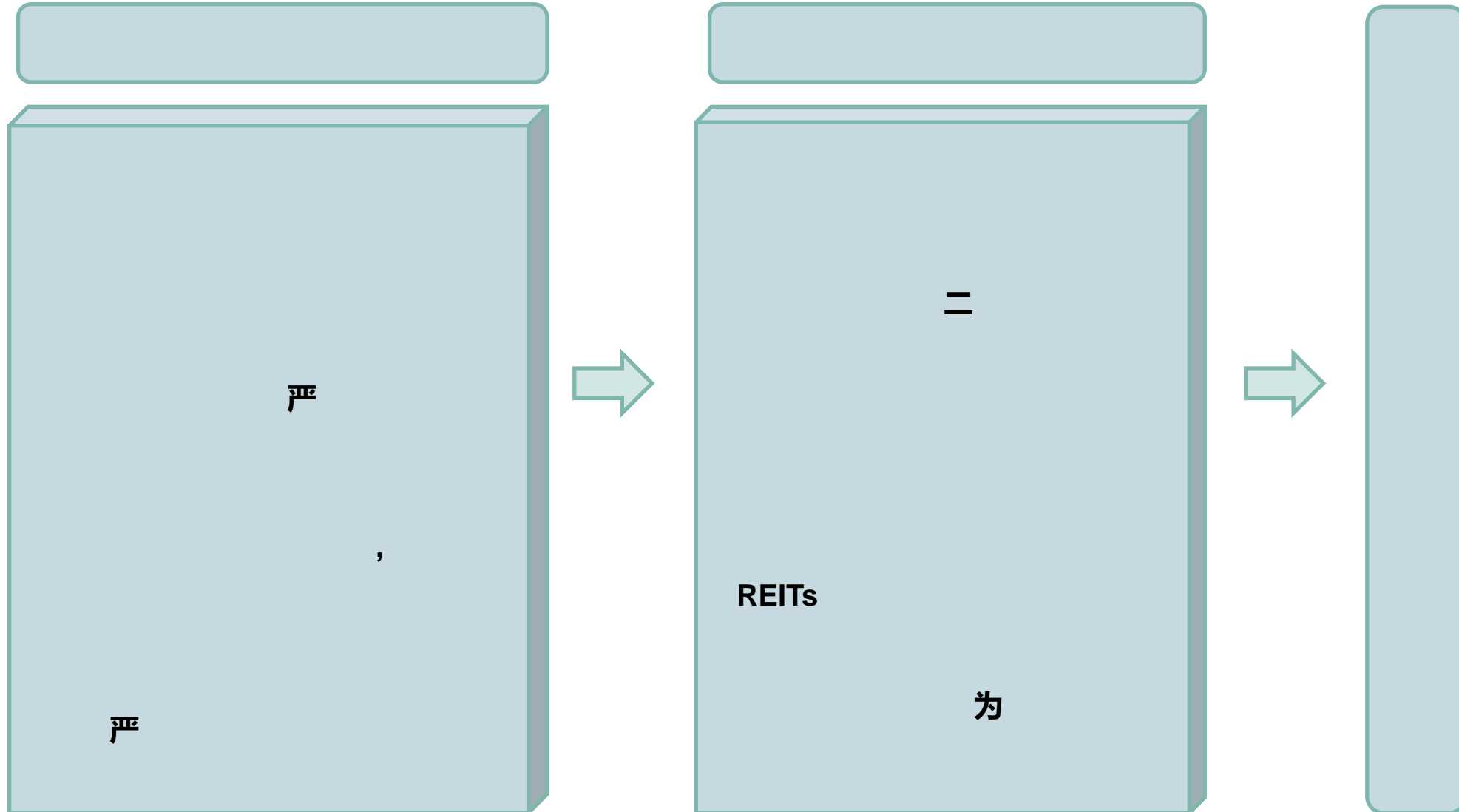
2,552 2019

2,904

85%:15% (: 241 25 3)

84%:16%







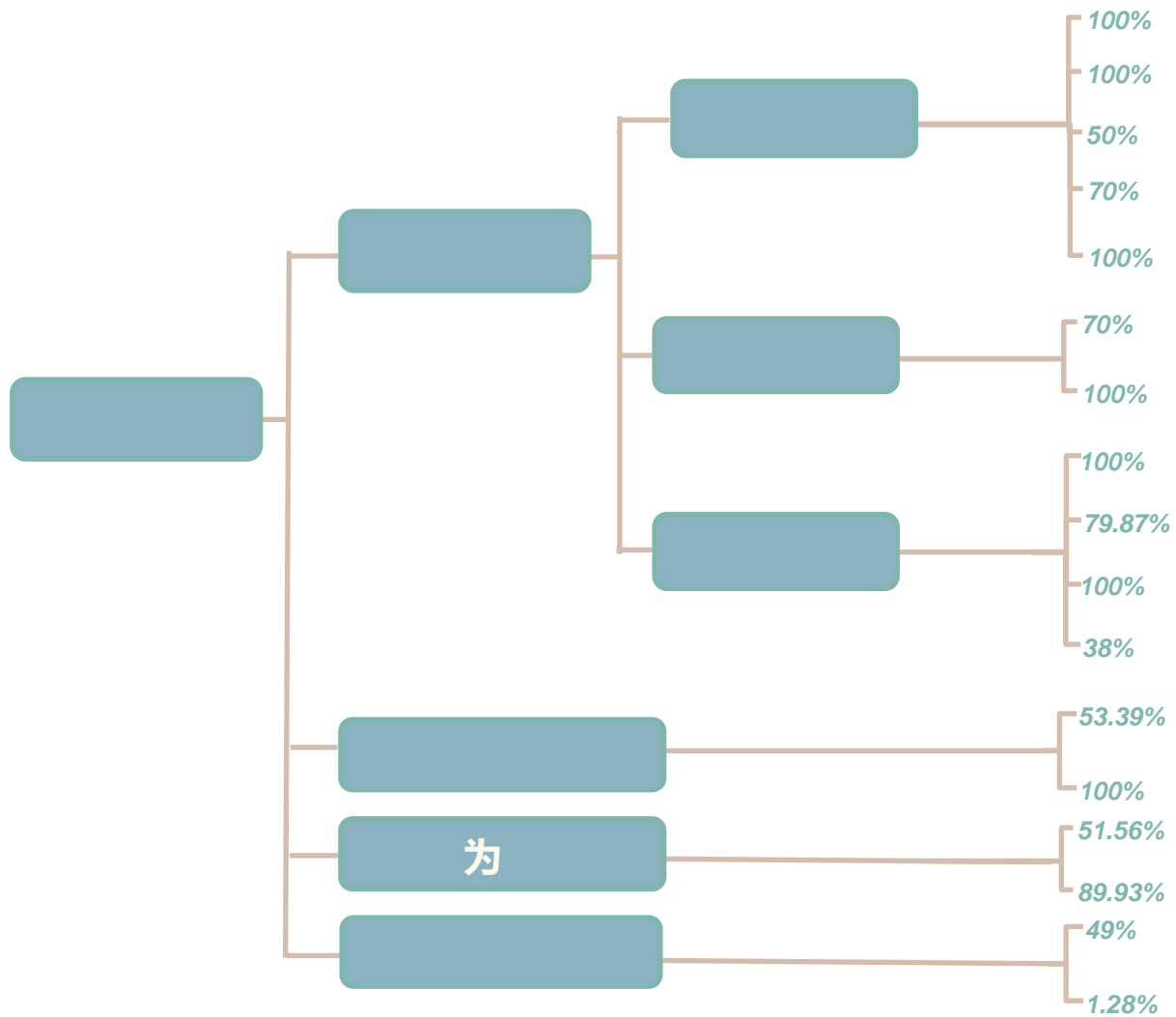
Shenzhen International

深國際

股份代号：00152

Building Value
Sharing Future

共同創造 共享價值



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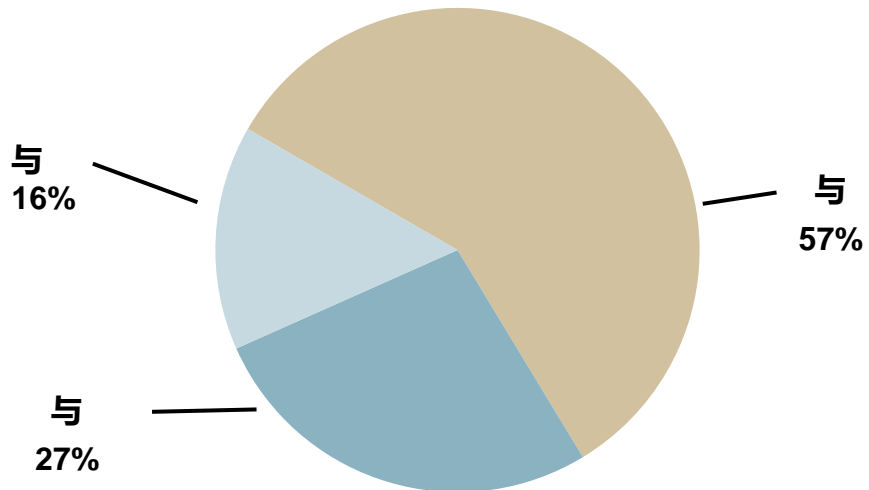
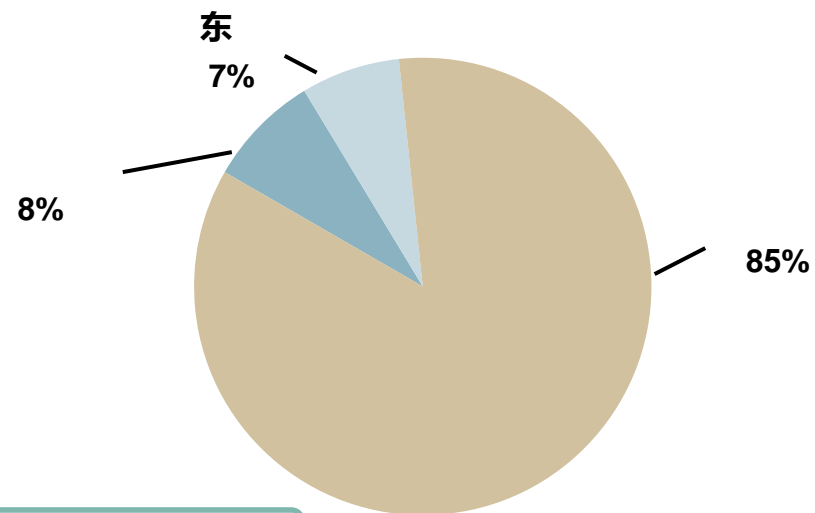
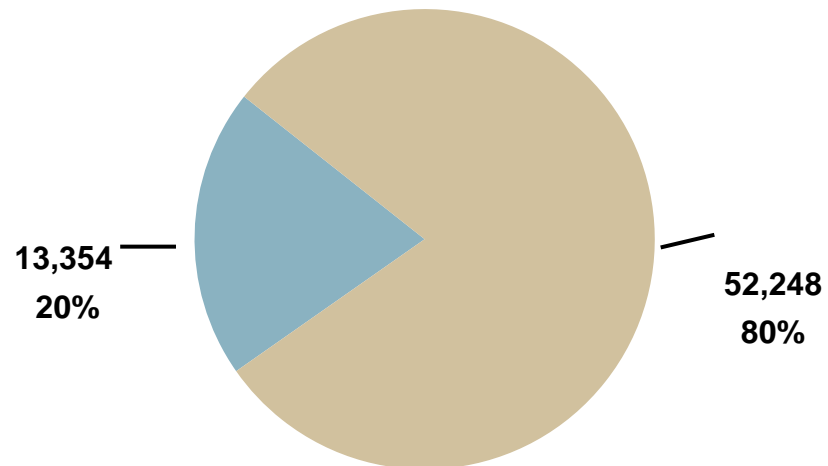
A

17 (31)
* 51%

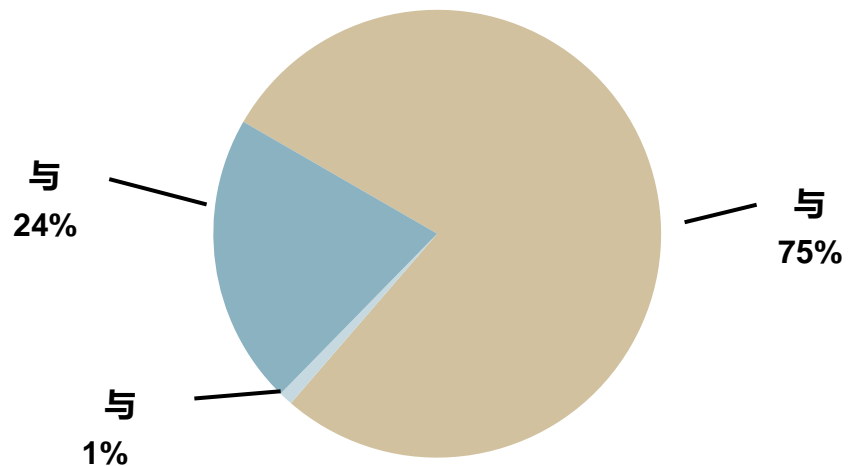
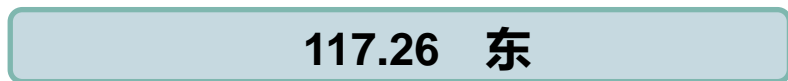
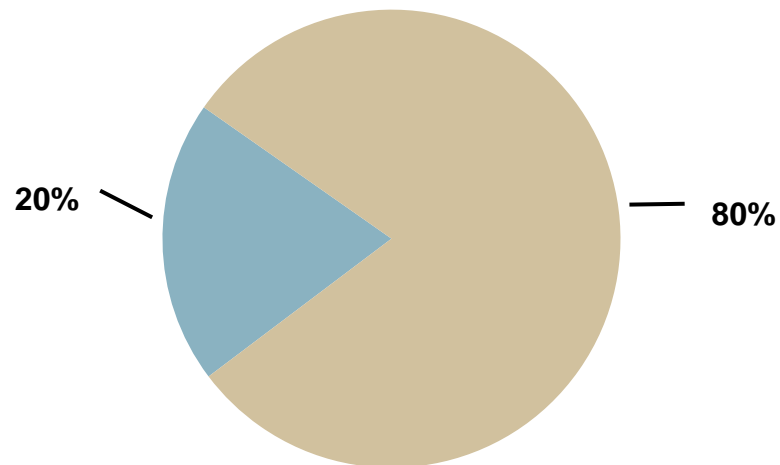
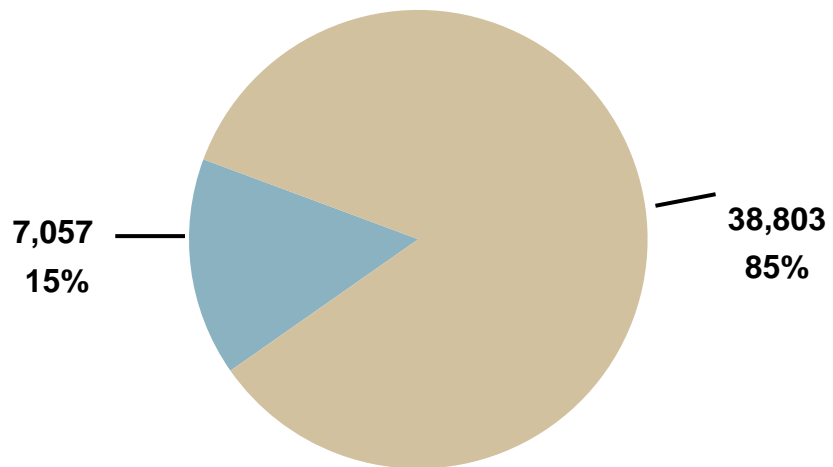
+ 2019 1 1 4.4

		为				为			
6 30 主 东		2020	2019	2020	2019	2020	2019	2020	2019
为									
		1,905	3,229	175	1,806	155	360	330	2,165
		868	782	-	-	-	-	-	-
		2,773	4,011	175	1,806	155	360	330	2,165
		389	434	103	105	6	6	109	111
		599	369	17	19	-	-	17	19
		641	898	89	113	-	-	89	113
		1,629	1,701	209	237	6	6	215	243
		-	-	3,802	(109)	(1,223)	258	2,579	150
		4,402	5,712	4,186	1,934	(1,062)	624	3,124	2,558
								120	113
								(484)	(446)
								(364)	(333)
								2,760	2,225

2020 6 30



()
2020 6 30





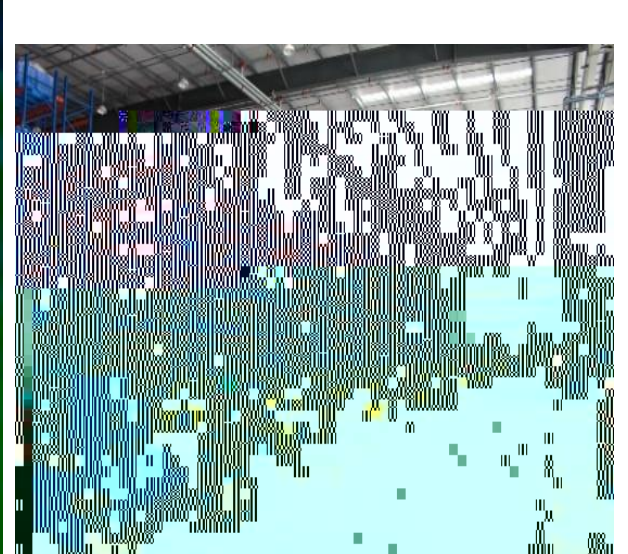
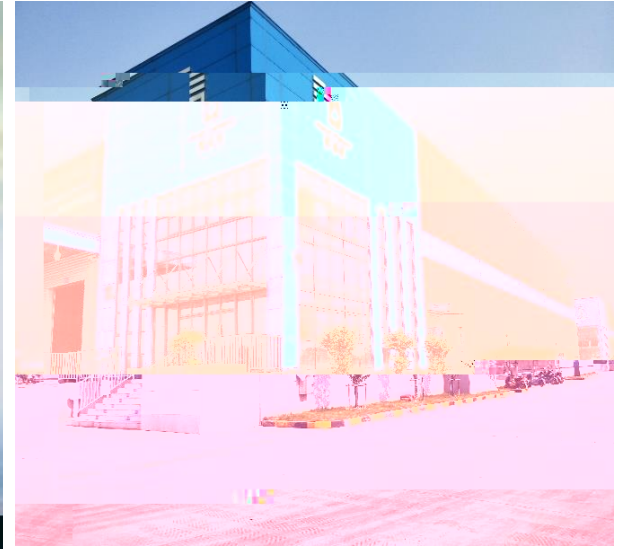
35		
750		
2020	214	20
2020	98	4
2021	27	2

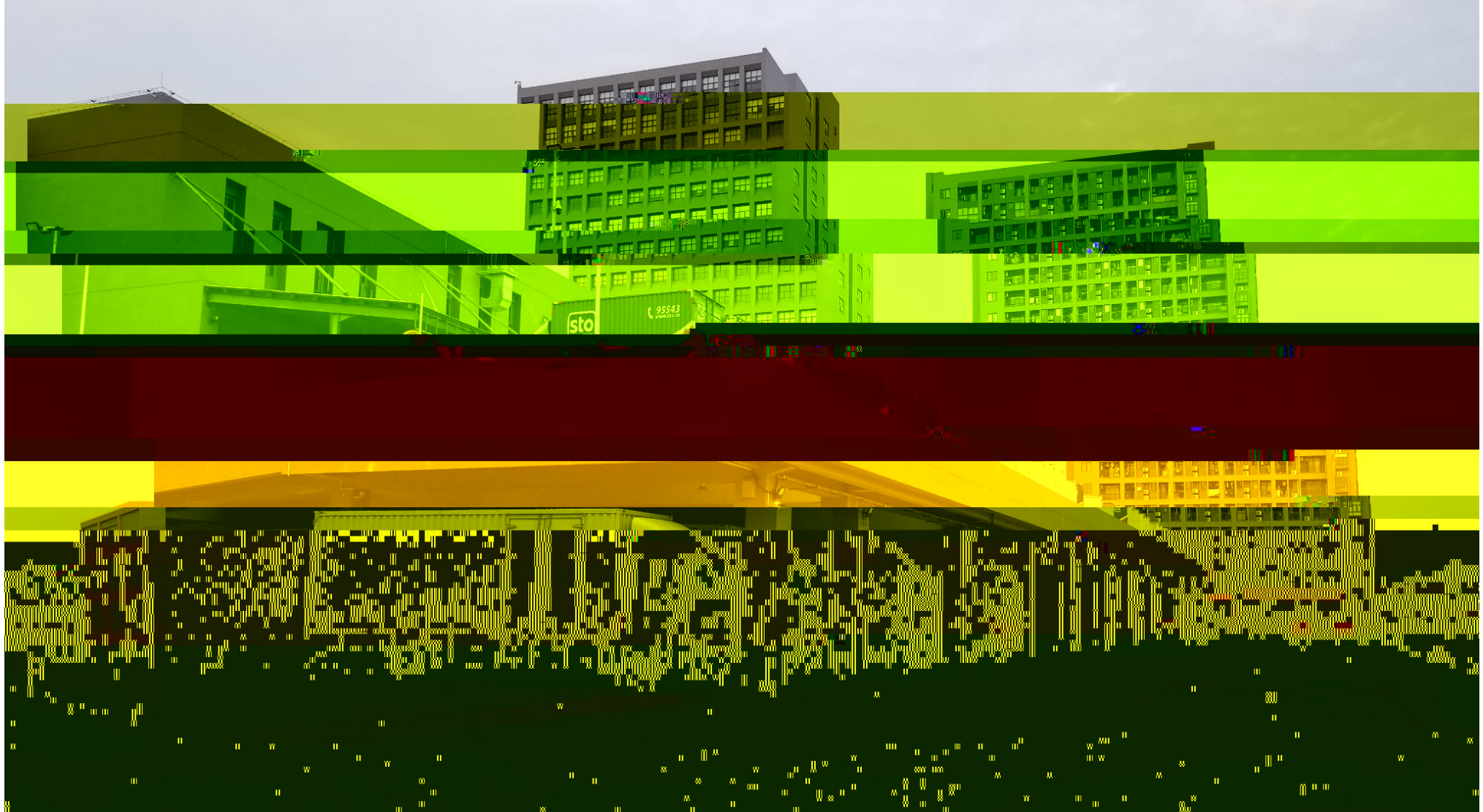
		#	
()		□ : 61.1 ;	32.2
		□ : 33.6 ;	11.1
		□ 13.8 ()	
		□ : 34.8 ;	: 15
		□ : 15.7 ;	: 5.8
		□ : 17.2 ;	: 12.1
		□ : 13.3 ;	6.7
		□ : 26.7 ;	9.1
		□ : 34.7 ;	: 8.5
		□ : 42.7 ;	: 14.7
		□ : 19.4 ;	: 6
		□ : 34.7 ;	: 12.4
		□ : 11.7 ;	8.5
		□ : 13.8 ;	9.86
		□ : 2.3 ;	3.1
		□ : 70.0 ;	25.6
		□ : 46.7 ;	: 6.4
		□ : 6 ;	: 3.3
	*	□ : 7 ;	: 3.7
		□ : 5.7 ;	: 5.8

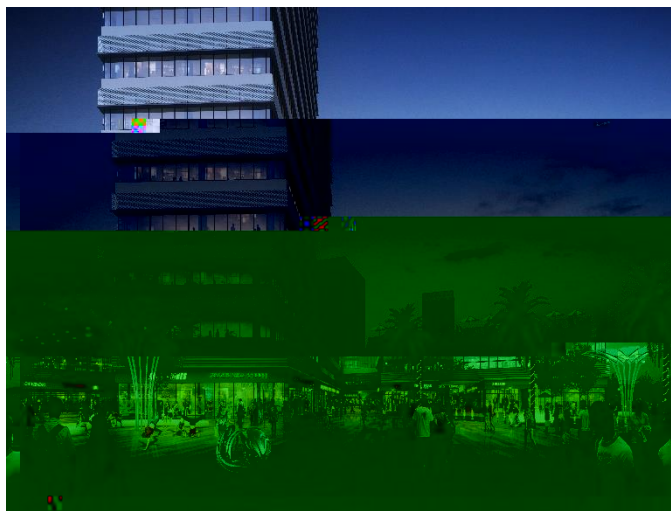
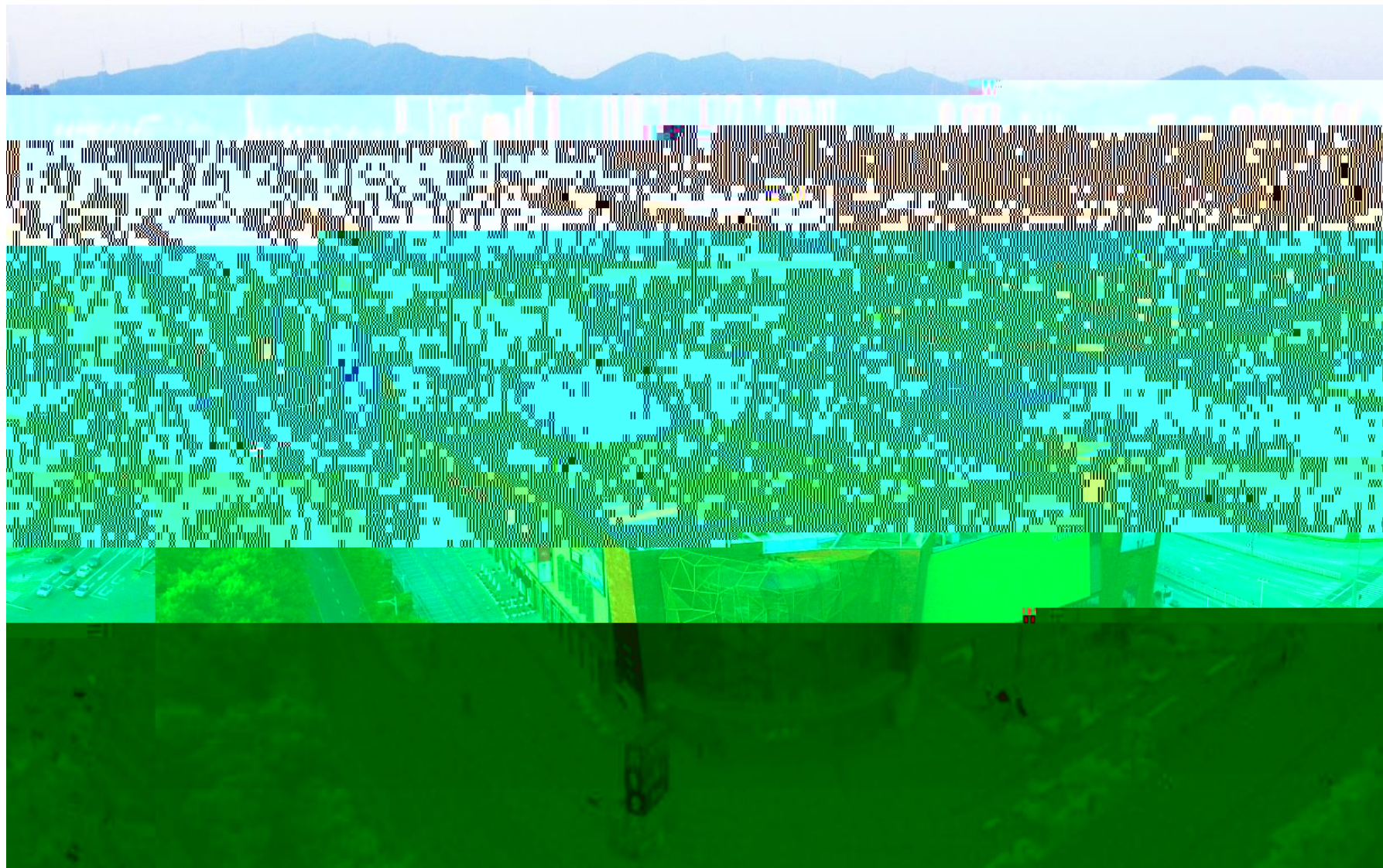
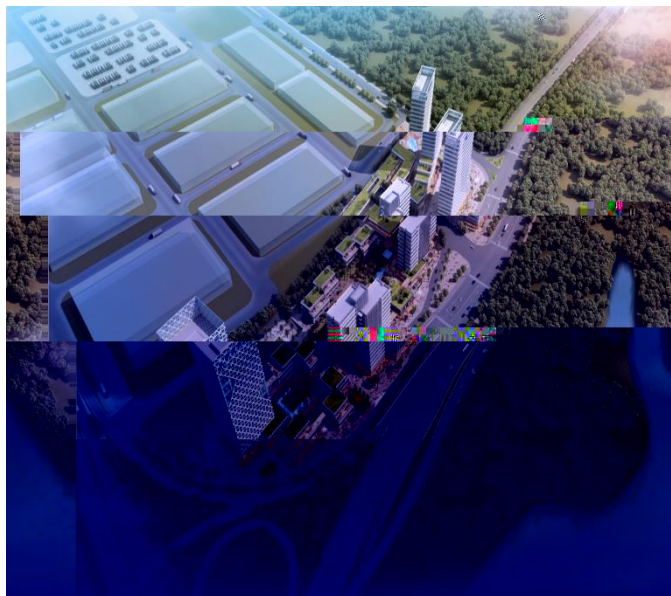
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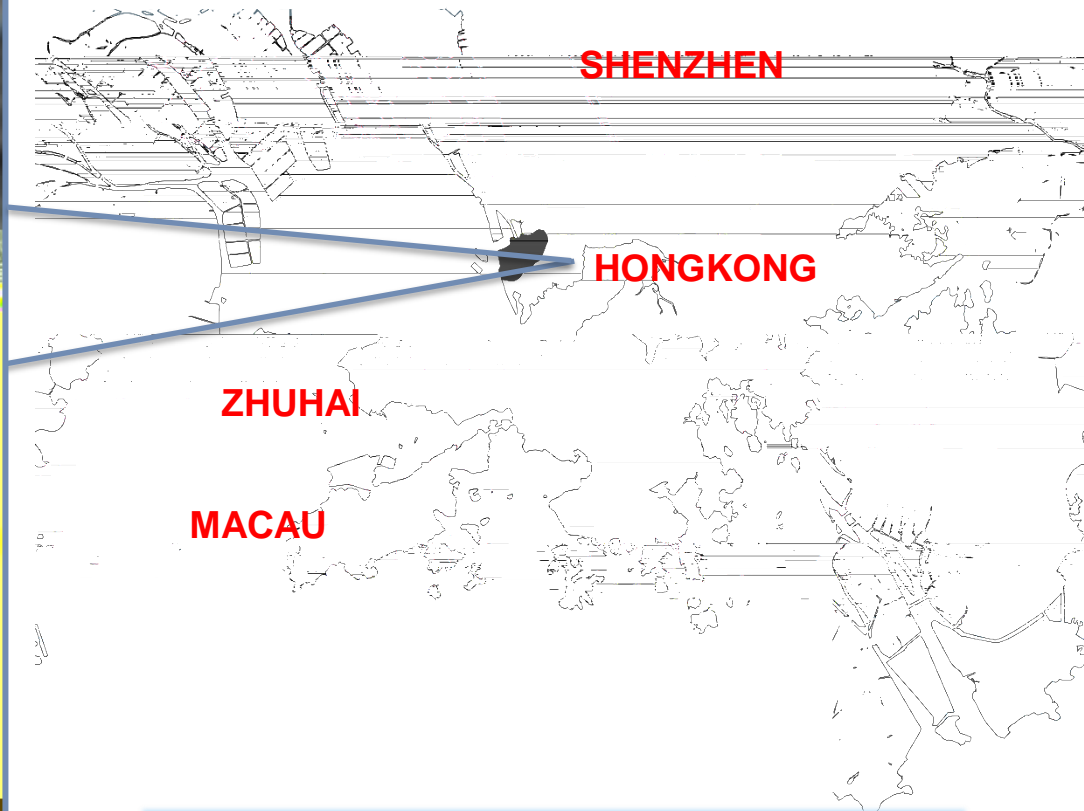
2018

	□ 26.7	2020
	□ 44	2020
	□ 15.2	2020
	□ 12	2020
	□ 12.9	2021
	□ 14	2021
	□ 17.3	2022
	□ 12.6	2022
	□ 13.3	2022
	□ 40	2022
	□ 18	2022
	□ 26.7	2022
	□ 8.9	2022
	□ 20	2022
	□ 4.5	2022





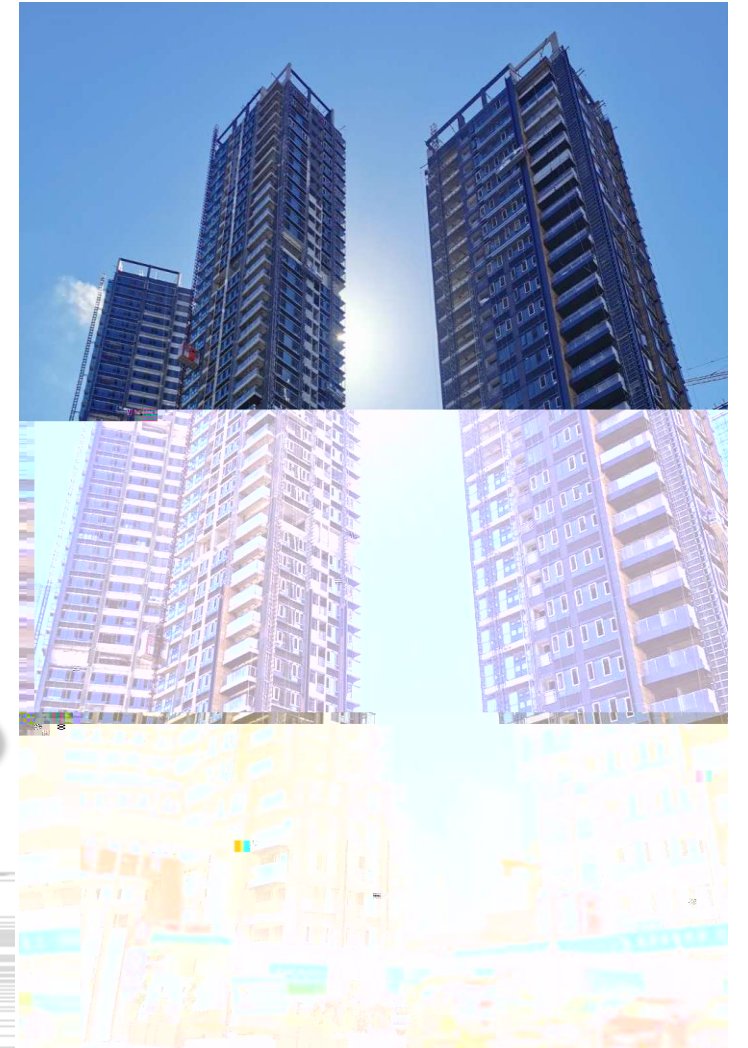
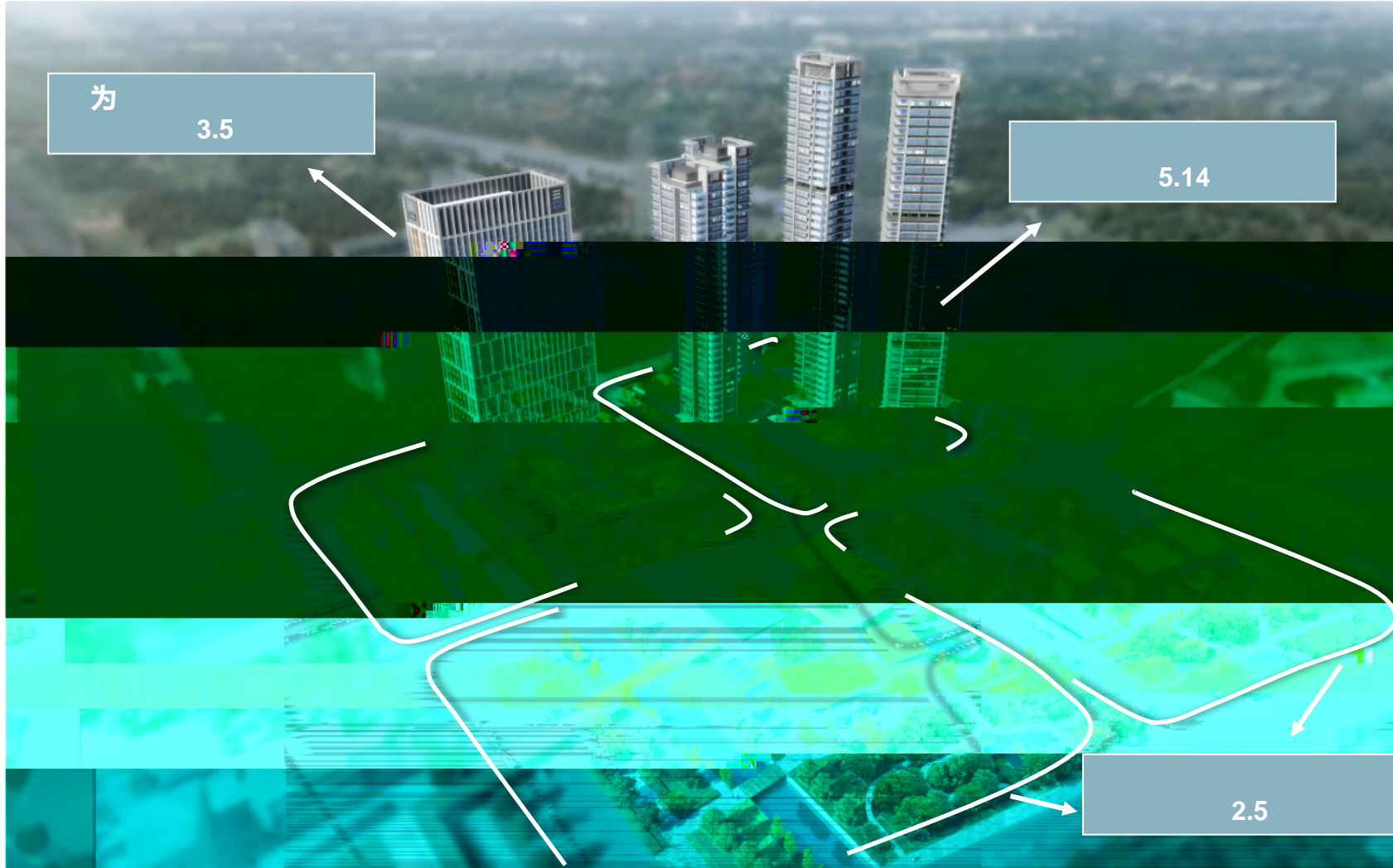


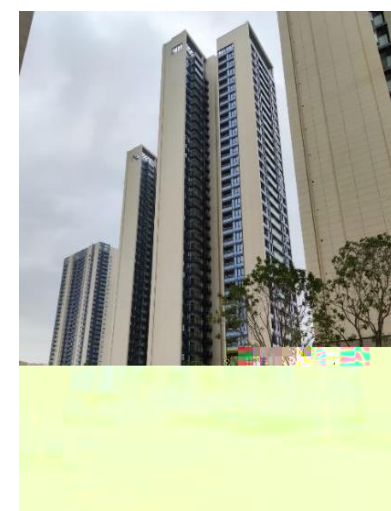
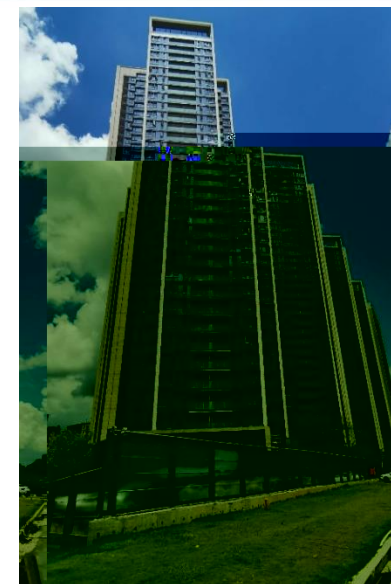
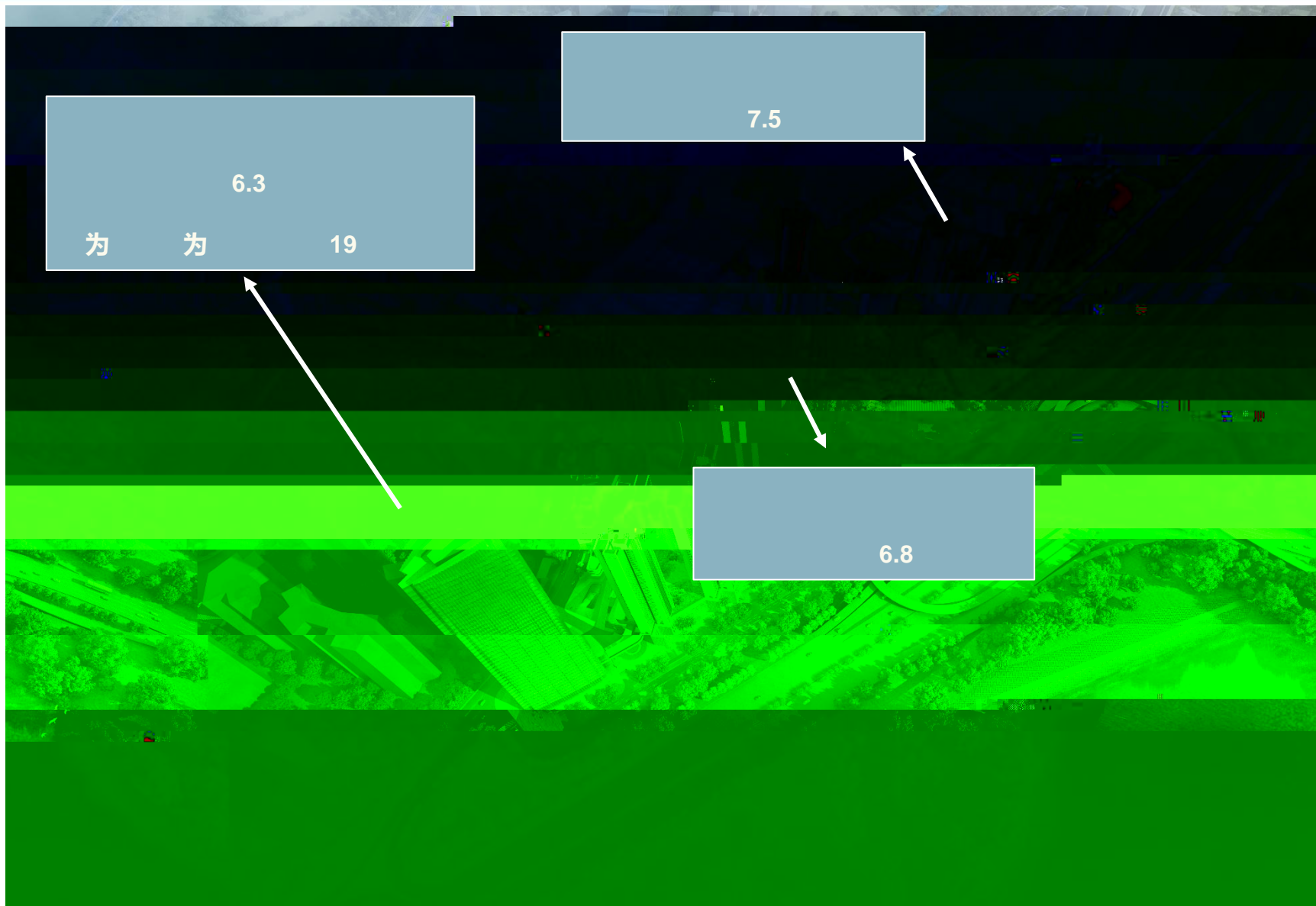


——前海首期总建面 11万平方米土地

——前海二期总建面11万平方米土地

——前海三期总建面 17.2万平方米土地









Shenzhen International

深國際

股份代号：00152

Building Value
Sharing Future

共同創造 共享價值